

JS 44C/SDNY
REV. 4/2014

CIVIL COVER SHEET

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for use of the Clerk of Court for the purpose of initiating the civil docket sheet.

PLAINTIFFS / Parties In Interest In a Chapter 11 Case

DEFENDANTS / Chapter 11 Debtor

Parties in Interest In re: Motors Liquidation Co. Chapter 11 Case

Motors Liquidation Company, Chapter 11 Debtor

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)

ATTORNEYS (IF KNOWN)

Edward Weisfelner, David Molton, May Orenstein, and Howard Steel
Brown Rudnick LLP, counsel to parties in interest
7 Times Square, NY, NY 10036; Tel: 212-209-4800

CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE)
(DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

28 U.S.C. sec. 157(d) - Motion to Withdraw the Reference from the Bankruptcy Court

Has this action, case, or proceeding, or one essentially the same been previously filed in SDNY at any time? No ☒ Yes ☐ Judge Previously AssignedIf yes, was this case Vol. ☐ Invol. ☐ Dismissed. No ☐ Yes ☐ If yes, give date _____ & Case No. _____

IS THIS AN INTERNATIONAL ARBITRATION CASE?

No ☒Yes ☐

09-50026

(PLACE AN [x] IN ONE BOX ONLY)

NATURE OF SUIT

TORTS		ACTIONS UNDER STATUTES			
CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
[] 110 INSURANCE	[] 310 AIRPLANE	[] 367 HEALTHCARE/	[] 625 DRUG RELATED	[] 422 APPEAL	[] 375 FALSE CLAIMS
[] 120 MARINE	[] 315 AIRPLANE PRODUCT	PHARMACEUTICAL PERSONAL	SEIZURE OF PROPERTY	28 USC 158	[] 400 STATE
[] 130 MILLER ACT	LIABILITY	INJURY/PRODUCT LIABILITY	21 USC 881	[X] 423 WITHDRAWAL	REAPPOINTMENT
[] 140 NEGOTIABLE	[] 320 ASSAULT, LIBEL &	[] 365 PERSONAL INJURY	[] 690 OTHER	28 USC 157	[] 410 ANTI-TRUST
[] 150 RECOVERY OF	SLANDER	PRODUCT LIABILITY			[] 430 BANKS & BANKING
OVERPAYMENT &	[] 330 FEDERAL	[] 368 ASBESTOS PERSONAL			[] 450 COMMERCE
ENFORCEMENT	EMPLOYERS'	INJURY PRODUCT			[] 460 DEPORTATION
OF JUDGMENT	LIABILITY	LIABILITY			[] 470 RACKETEER INFLU-
[] 151 MEDICARE ACT	[] 340 MARINE	PERSONAL PROPERTY		PROPERTY RIGHTS	ENCED & CORRUPT
[] 152 RECOVERY OF	[] 345 MARINE PRODUCT	[] 370 OTHER FRAUD		[] 820 COPYRIGHTS	ORGANIZATION ACT
DEFAULTED	LIABILITY	[] 371 TRUTH IN LENDING		[] 830 PATENT	(RICO)
STUDENT LOANS	[] 350 MOTOR VEHICLE			[] 840 TRADEMARK	[] 480 CONSUMER CREDIT
(EXCL VETERANS)	[] 355 MOTOR VEHICLE				[] 490 CABLE/SATELLITE TV
RECOVERY OF	PRODUCT LIABILITY			SOCIAL SECURITY	[] 850 SECURITIES/
OVERPAYMENT	[] 360 OTHER PERSONAL	[] 380 OTHER PERSONAL	LABOR	[] 861 HIA (1395(f))	COMMODITIES/
OF VETERANS'	INJURY	PROPERTY DAMAGE	[] 710 FAIR LABOR	[] 862 BLACK LUNG (923)	EXCHANGE
BENEFITS	[] 362 PERSONAL INJURY -	[] 385 PROPERTY DAMAGE	STANDARDS ACT	[] 863 DIWC/DIWW (405(g))	
[] 160 STOCKHOLDERS	MED MALPRACTICE	PRODUCT LIABILITY	[] 720 LABOR/MGMT	[] 864 SSID TITLE XVI	[] 890 OTHER STATUTORY
SUITS			RELATIONS	[] 865 RSI (405(g))	ACTIONS
[] 190 OTHER	ACTIONS UNDER STATUTES	PRISONER PETITIONS	[] 740 RAILWAY LABOR ACT		[] 891 AGRICULTURAL ACTS
[] 195 CONTRACT		[] 463 ALIEN DETAINEE	[] 751 FAMILY MEDICAL	FEDERAL TAX SUITS	
CONTRACT		[] 510 MOTIONS TO	LEAVE ACT (FMLA)	[] 870 TAXES (U.S. Plaintiff or	[] 893 ENVIRONMENTAL
PRODUCT		VACATE SENTENCE	[] 790 OTHER LABOR	Defendant)	MATTERS
LIABILITY		28 USC 2255	LITIGATION	[] 871 IRS-THIRD PARTY	[] 895 FREEDOM OF
[] 196 FRANCHISE	CIVIL RIGHTS	[] 530 HABEAS CORPUS	[] 791 EMPL RET INC	26 USC 7609	INFORMATION ACT
	[] 440 OTHER CIVIL RIGHTS	[] 535 DEATH PENALTY	SECURITY ACT (ERISA)		[] 896 ARBITRATION
	(Non-Prisoner)	[] 540 MANDAMUS & OTHER			[] 899 ADMINISTRATIVE
REAL PROPERTY	[] 441 VOTING	PRISONER CIVIL RIGHTS	IMMIGRATION		PROCEDURE ACT/REVIEW OR
[] 210 LAND	[] 442 EMPLOYMENT	[] 550 CIVIL RIGHTS	[] 462 NATURALIZATION		APPEAL OF AGENCY DECISION
CONDEMNATION	[] 443 HOUSING/	[] 555 PRISON CONDITION	APPLICATION		[] 950 CONSTITUTIONALITY OF
[] 220 FORECLOSURE	ACCOMMODATIONS	[] 560 CIVIL DETAINEE	[] 465 OTHER IMMIGRATION		STATE STATUTES
[] 230 RENT LEASE &	[] 445 AMERICANS WITH	CONDITIONS OF CONFINEMENT	ACTIONS		
EJECTMENT	DISABILITIES -				
[] 240 TORTS TO LAND	EMPLOYMENT				
[] 245 TORT PRODUCT	[] 446 AMERICANS WITH				
LIABILITY	DISABILITIES -OTHER				
[] 290 ALL OTHER	[] 448 EDUCATION				
REAL PROPERTY					

Check if demanded in complaint:

☐ CHECK IF THIS IS A CLASS ACTION
UNDER F.R.C.P. 23
DO YOU CLAIM THIS CASE IS RELATED TO A CIVIL CASE NOW PENDING IN S.D.N.Y.? Yes.
IF SO, STATE:

DEMAND \$ _____ OTHER _____ JUDGE Hon. Jesse M. Furman DOCKET NUMBER 14-MD-2543

Check YES only if demanded in complaint

JURY DEMAND: ☐ YES ☒ NO

NOTE: You must also submit at the time of filing the Statement of Relatedness form (Form IH-32).

(PLACE AN x IN ONE BOX ONLY)

ORIGIN

- ☒ 1 Original Proceeding ☐ 2 Removed from State Court ☐ 3 Remanded from Appellate Court ☐ 4 Reinstated or Reopened ☐ 5 Transferred from (Specify District) ☐ 6 Multidistrict Litigation ☐ 7 Appeal to District Judge from Magistrate Judge Judgment
- ☐ a. all parties represented ☐ b. At least one party is pro se.

(PLACE AN x IN ONE BOX ONLY)

BASIS OF JURISDICTION

IF DIVERSITY, INDICATE
CITIZENSHIP BELOW.

- ☐ 1 U.S. PLAINTIFF ☐ 2 U.S. DEFENDANT ☒ 3 FEDERAL QUESTION (U.S. NOT A PARTY) ☐ 4 DIVERSITY

CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)

(Place an [X] in one box for Plaintiff and one box for Defendant)

CITIZEN OF THIS STATE	PTF DEF [] []	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	PTF DEF [] []	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	PTF DEF [] []
CITIZEN OF ANOTHER STATE	[] []	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[] []	FOREIGN NATION	[] []

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)

See Attachment A.

DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)

Motors Liquidation Co.
c/o Wilmington Trust Company, as trust administrator and trustee
Rodney Square North, 1100 North Market Street, Wilmington, DE
New Castle County

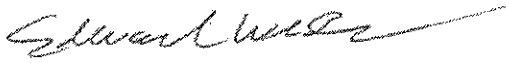
DEFENDANT(S) ADDRESS UNKNOWN

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

Check one: THIS ACTION SHOULD BE ASSIGNED TO: ☐ WHITE PLAINS ☒ MANHATTAN
(DO NOT check either box if this a PRISONER PETITION/PRISONER CIVIL RIGHTS COMPLAINT.)

DATE 6/26/2015 SIGNATURE OF ATTORNEY OF RECORD

RECEIPT # 10772264



ADMITTED TO PRACTICE IN THIS DISTRICT

☐ NO
☒ YES (DATE ADMITTED Mo. May Yr. 1983)
Attorney Bar Code # EW-5581

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so Designated.

Ruby J. Krajick, Clerk of Court by _____ Deputy Clerk, DATED _____.

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)